

# Hanson Financial Group

Please complete this mandatory client update form and include it with your tax information

Date: \_\_\_\_\_

Did you sell your principal residence in 2018?  
**YES OR NO**

**Name:**

\_\_\_\_\_

**Full Address and postal code:**

\_\_\_\_\_  
\_\_\_\_\_

**Birth Date:**

\_\_\_\_\_

**Phone:**

\_\_\_\_\_

**Email:**

\_\_\_\_\_

**Marital Status:** ( Please Circle One)

- Single
- Married
- Divorced
- Widowed
- Common- Law
- Separated

**Spouse's Name :**

\_\_\_\_\_

**Birth Date:**

\_\_\_\_\_

**Spouse's SIN :**

\_\_\_\_\_

**Dependent's Name:**

**Date of Birth:**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

Amount of Rent: \$ \_\_\_\_\_

Number of Months: \_\_\_\_\_

Landlords Name: \_\_\_\_\_

**OR**

Property Taxes: \$ \_\_\_\_\_

Paid to: \_\_\_\_\_ ( Municipality)

\*\*\*\*\* Home Buyers *REPAYMENT* Amount: \$ \_\_\_\_\_ \*\*\*\*\*

**Notes:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_